



**Anabaptist
Foundation**

Stewardship connections with integrity

Loan Application for Churches

If you need additional space to answer any questions, please attach another page. _____ Date

General Information

1. Church name _____

2. Address _____

City State ZIP

3. Telephone number _____

4. Primary contact for loan _____

Address _____

City State ZIP

Telephone _____

E-mail _____

5. Pastor _____

Daytime telephone _____

6. Church board chair _____

9. Deacon _____

10. Fiscal year ends on _____

11. Year church was organized _____

12. Number of members and attenders

	Number of members	Number of attenders
Now		
One year ago		
Five years ago		

13. Explain any declining trend _____

14. Age distribution of members (number in each category)

Under 18 _____ 40-59 _____

19-39 _____ 60 and over _____

Loan Requested

16. Amount of loan _____

17. Purpose of loan _____

18. Length of loan maturity needed _____

Current church building

19. Built, year _____ 20. Additions, year _____

21. Sanctuary seating capacity _____

22. Number and use of rooms

Basement _____

First floor _____

Second floor _____

23. Give general condition of building and state repairs needed _____

24. Other activities for which the building is used _____

25. Type of heat _____

26. Air-conditioned yes no

27. Public sewer yes no

28. Public water yes no

29. Current value of church property, land and buildings

\$ _____

Proposed building or Purchase

30. Street address (if different) _____

City _____ State _____ Zip _____

County _____ Township _____

31. Proposed seating capacity _____

32. Work has (check one)

 Not been started Estimated start date _____

Estimated completion date _____

 Started on _____

Estimated completion date _____

 Been completed on _____

33. If loan is for facility purchase:

Purchase price \$ _____

Appraised value \$ _____

Purchase date _____

(Please attach a proposed purchase agreement)

34. Size of building _____ ft. by _____ ft.

Total square footage _____

Number of stories _____

35. Type of construction _____

36. Describe proposed use of buildings and grounds _____

37. Weekday use of facility _____

Financial Information

38. Current balance in your building fund _____

39. Total giving Last month \$ _____

Past fiscal year \$ _____

Three years ago \$ _____

40. Budget

Total budget for current year \$ _____

Budget for building or debt retirement \$ _____

Denomination, conference, or district information

41. Name of denomination(s) and conference(s) or district(s)
to which you relate _____42. Does the congregation receive regular financial
support from the conference or district? yes no*If yes, provide details* _____

43. Will you receive financial support from the
conference or district on the proposed building project? yes no44. If a short-term loan is needed during the construction
phase of the project, it will be supplied by (*check all that
apply*): members of the congregation lending institution _____

name

Financial Statement

45. Statement as of _____

46. Assets

Cash on hand and in bank \$ _____

Value of building \$ _____

Value of land \$ _____

_____ \$ _____

_____ \$ _____

Total assets \$ _____

48. Liabilities

Notes payable to bank \$ _____

Notes payable to others \$ _____

Other debts \$ _____

First mortgage on church \$ _____

_____ \$ _____

_____ \$ _____

Total liabilities \$ _____

47. Please attach a copy of your most recent annual report

Summary of outstanding debt

49. List below all mortgages and indebtedness against the church properties and any loans owed by the congregation.

Name of Lender/Institution	Original Amount of Mortgage, Loan, etc.	Date Obligation Incurred	Monthly payment	Interest Rate	Unpaid Balance	Maturity

Income and expense reports for the past three years

Year	Operating Income	Other Income	Building Fund or Debt Reduction	Total Income	Total Expenses

Building fund pledges information

50. Pledges are payable over a _____ year period

Beginning _____

And running to _____

Cash expected from pledges \$ _____

Cash received to date \$ _____

Balance of pledges yet to be received \$ _____

Source of funds

51. Cash on hand for construction or purchase \$ _____

Cash expected from pledges between now and construction/purchase date \$ _____

Cash expected from other sources (sale of property, gifts, etc.) \$ _____

Business Expenses to date for this project \$ _____

Loan amount needed \$ _____

Total \$ _____

Use of funds

52. Cost of construction or purchase \$ _____

Cost of furnishings and equipment (including pews, pulpit, sound, air-conditioning, chairs, tables, kitchen equipment, etc.) \$ _____

Amount needed to consolidate other debts \$ _____

Needed for other purposes (*Explain below*) \$ _____

Total \$ _____

This total should equal the total of # 51 above

Signature

We have completed the above application for the purpose of procuring a loan from Anabaptist Foundation. Anabaptist Foundation may rely on the accuracy of the above financial and other information contained herein when deciding whether or not to approve our loan. We declare the information contained in this application to be true and accurate to the best of our knowledge and understanding. We have withheld no information relative to the property offered as security which would adversely affect its value.

Signature of applicant

Title

Date

For assistance in filling out this application, contact our Accounting Office:
Phone: 1-800-653-9817

Please Mail Completed Application To:

Anabaptist Foundation
1245 Old Route 15
New Columbia, PA 17856

Or Fax To: 866-230-6253